



ASX Circular

Date 10 December, 2009

Key topics

1. Gascoyne Resources Ltd
2. Admission
3. Official Quotation
4. ASX Code: GCY

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

Authorised by

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GASCOYNE RESOURCES LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION

Gascoyne Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Thursday, 10 December 2009.

Official quotation of the Company's securities will commence on Friday 11 December 2009.

Quoted Securities: 27,024,600 fully paid ordinary shares

ASX Code: GCY

Time: 2.00 PM EDST (11 AM WST)

Date: 11 December 2009

ITS Abbreviation: GASCOYNE

ISIN: AU000000GCY6

Home Branch: Perth

Industry Classification: Materials

Registered Office: Suite 7, 29 Ord Street
 WEST PERTH WA 6005
 Telephone: (08) 9321 2644
 Facsimile (08) 9321 3909
 Website: www.gascoyneresources.com.au

Company Secretary: Mrs Joneen McNamara

Share Registry: Advanced Share Registry Ltd
 PO Box 1156
 NEDLANDS WA 6909

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	Refer to page 15 of prospectus
<u>Activities:</u>	Gold exploration
<u>ASX Restricted Securities:</u>	

34,125,000 fully paid ordinary shares issued to related parties, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

1,950,000 options exercisable at 25 cents on or before 30 November 2011 issued to related parties classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation