

Gascoyne Resources Limited

Proforma consolidated statement of financial position

	Audited for the full-year ended 30 Jun 20	Proforma Adjustments Related to the Offer	Proforma After Issue Related to the Offer
	\$'000	\$'000	\$'000
Assets			
Current assets			
Cash and cash equivalents	5,640	24,176	29,816
Trade and other receivables	5,571	-	5,571
Inventories	15,255	-	15,255
Other financial assets	633	(633)	-
Total current assets	27,099	23,543	50,642
Non-current assets			
Property, plant and equipment	179,747	-	179,747
Exploration and evaluation	30,114	-	30,114
Other financial assets	380	-	380
Total non-current assets	210,241	-	210,241
Total assets	237,340	23,543	260,883
Liabilities			
Current liabilities			
Trade and other payables	43,608	(27,337)	16,271
Borrowings and lease liabilities	71,532	(55,049)	16,483
Provisions	2,958	1,010	3,968
Other financial liabilities	24,995	(24,995)	-
Total current liabilities	143,093	(106,371)	36,722
Non-current liabilities			
Borrowings and lease liabilities	10,678	26,000	36,678
Provisions	26,200	9,803	36,003
Total non-current liabilities	36,878	35,803	72,681
Total liabilities	179,971	(70,568)	109,403
Net assets	57,369	94,110	151,479
Equity			
Share capital	171,583	91,970	263,553
Non-controlling interests	1,125	-	1,125
Reserves	861	-	861
Accumulated losses	(116,200)	2,140	(114,060)
Total equity	57,369	94,110	151,479

Check Net Assets = Equity

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